IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re:	)	Chapter 11
GWG Holdings, Inc., *et al.*,[1]	)	Case No. 22-90032 (MI)
Debtors.	)	(Jointly Administered)

AFFIDAVIT OF SERVICE

STATE OF NEW YORK)
) ss:
COUNTY OF KINGS)

I, Edward A. Calderon, declare:

1. I am over the age of 18 years and not a party to these Chapter 11 Cases.

2. I am employed by Donlin, Recano & Company, Inc. ("DRC"), 6021 15th Avenue, Brooklyn, NY 11219.

3. On the 20th day of April, 2022, DRC, under my supervision, caused true and accurate copies of the following documents to be served on the Master Service List as follows: via electronic mail on those listed on **Exhibit 1**; via Federal Express Priority Overnight delivery on those listed on **Exhibit 2**; and via USPS Express Mail Overnight on those listed on **Exhibit 3**:

- Notice of Designation as Complex Chapter 11 Bankruptcy Case [Dkt. No. 3]
- Order Granting Complex Case Treatment [Dkt. No. 19]

[1] The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: GWG Holdings, Inc. (2607); GWG Life, LLC (6955); and GWG Life USA, LLC (5538). The location of Debtor GWG Holdings, Inc.'s principal place of business and the Debtors' service address is 325 N. St. Paul Street, Suite 2650 Dallas, TX 75201. Further information regarding the Debtors and these chapter 11 cases is available at the website of the Debtors' proposed claims and noticing agent: https://donlinrecano.com/gwg.

- Debtors' Emergency Motion for an Order (I) Directing Joint Administration of Chapter 11 Cases and (II) Granting Related Relief [Dkt. No. 2]

- Debtors' Emergency Motion for an Order (I) Waiving the Requirement to File a List of Equity Security Holders, (II) Authorizing the Debtors to Redact Certain Personal Identification Information, and (III) Granting Related Relief [Dkt. No. 16]

- Debtors' Emergency Motion for an Order (I) Extending Time to File (a) Schedules of Assets and Liabilities, (b) Schedules of Current Income and Expenditures, (c) Schedules of Executory Contracts and Unexpired Leases, (d) Statements of Financial Affairs, and (II) Granting Related Relief [Dkt. No. 10]

- Debtors' Emergency Motion for an Order (I) Authorizing the Payment of Certain Taxes and Fees and (II) Granting Related Relief [Dkt. No. 11]

- Debtors' Emergency Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (a) Continue to Operate Their Cash Management System and Maintain Existing Bank Accounts, (b) Maintain Existing Business Forms and Books and Records, and (c) Continue to Perform Intercompany Transactions and (II) Granting Related Relief [Dkt. No. 8]

- Debtors' Emergency Motion for Entry of Order (I) Authorizing the Debtors to (a) Pay Prepetition Salaries, Other Compensation, and Reimbursable Expenses and (b) Continue Employee Benefits and Programs and (II) Granting Related Relief [Dkt. No. 4]

- Debtors' Emergency Motion for Entry of an Order (I) Authorizing the Debtors to (a) Continue Insurance Coverage Entered Into Prepetition and Satisfy Prepetition Obligations Related Thereto and (b) Renew, Amend, Supplement, Extend or Purchase Insurance Policies and (II) Granting Related Relief [Dkt. No. 6]

- Debtors' Emergency Motion for Entry of Interim and Final Orders (I) Approving Notification and Hearing Procedures for Certain Transfers of Common Stock and (II) Granting Related Relief [Dkt. No. 7]

- Debtors' Emergency Motion for Order Pursuant to Bankruptcy Code Section 105, Bankruptcy Rules 1015, 2002, 9007, and 9036, Local Bankruptcy Rule 2002-1, and the Complex Case Procedures Authorizing the Modification and Establishment of Certain Notice Procedures [Dkt. No. 9]

- Debtors' Emergency Motion for Entry of Interim and Final Orders (I) Authorizing the Payment of Critical Vendors, and (II) Granting Related Relief [Dkt. No. 5]

- Debtors' Emergency Motion for Interim and Final Orders (I) Authorizing the Debtors to Obtain Postpetition Financing, (II) Authorizing the Debtors to Use

Cash Collateral, (III) Granting Liens and Superpriority Claims, (IV) Modifying the Automatic Stay, (V) Scheduling a Final Hearing, and (VI) Granting Related Relief [Dkt. No. 13]

- Debtors' Amended Emergency Ex Parte Application For Entry Of An Order Authorizing The Employment And Retention Of Donlin, Recano & Company, Inc. As Claims, Noticing, And Solicitation Agent [Dkt. No. 46]

- Declaration of Timothy Evans, Chief Financial Officer of GWG Holdings, Inc., in Support of Chapter 11 Petitions and First Day Motions [Dkt. No. 17]

- Notice of Electronic First Day Hearing [Dkt. No. 51]

4. Additionally, on the 20th day of April, 2022, DRC, under my supervision, caused true and accurate copies of the following documents to be served on: **(1)** the Bondholders via electronic mail on those listed on **Exhibit 4**; **(2)** the DTC Participants via electronic mail on those listed on **Exhibit 5**; **(3)** the registered common equity holders via electronic mail on those listed on **Exhibit 6**; and **(4)** the registered preferred equity holders via electronic mail on those listed on **Exhibit 7**:

- Debtors' Emergency Motion for Order Pursuant to Bankruptcy Code Section 105, Bankruptcy Rules 1015, 2002, 9007, and 9036, Local Bankruptcy Rule 2002-1, and the Complex Case Procedures Authorizing the Modification and Establishment of Certain Notice Procedures [Dkt. No. 9]

- Notice of Electronic First Day Hearing [Dkt. No. 51]

5. Additionally, on the 20th day of April, 2022, DRC, under my supervision, caused true and accurate copies of the following documents to be served on substantial shareholders via Federal Express Priority Overnight delivery on those listed on **Exhibit 8**:

- Debtors' Emergency Motion for Entry of Interim and Final Orders (I) Approving Notification and Hearing Procedures for Certain Transfers of Common Stock and (II) Granting Related Relief [Dkt. No. 7]

- Notice of Designation as Complex Chapter 11 Bankruptcy Case [Dkt. No. 3]

- Order Granting Complex Case Treatment [Dkt. No. 19]

- Declaration of Timothy Evans, Chief Financial Officer of GWG Holdings, Inc., in Support of Chapter 11 Petitions and First Day Motions [Dkt. No. 17]

- Notice of Electronic First Day Hearing [Dkt. No. 51]

6. Additionally, on the 20th day of April, 2022, DRC, under my supervision, caused true and accurate copies of the following documents to be served on the Cash Management Banks via Federal Express Priority Overnight delivery on those listed on **Exhibit 9**:

- Debtors' Emergency Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (a) Continue to Operate Their Cash Management System and Maintain Existing Bank Accounts, (b) Maintain Existing Business Forms and Books and Records, and (c) Continue to Perform Intercompany Transactions and (II) Granting Related Relief [Dkt. No. 8]

- Debtors' Emergency Motion for an Order (I) Authorizing the Payment of Certain Taxes and Fees and (II) Granting Related Relief [Dkt. No. 11]

- Debtors' Emergency Motion for Interim and Final Orders (I) Authorizing the Debtors to Obtain Postpetition Financing, (II) Authorizing the Debtors to Use Cash Collateral, (III) Granting Liens and Superpriority Claims, (IV) Modifying the Automatic Stay, (V) Scheduling a Final Hearing, and (VI) Granting Related Relief [Dkt. No. 13]

- Debtors' Emergency Motion for Entry of Order (I) Authorizing the Debtors to (a) Pay Prepetition Salaries, Other Compensation, and Reimbursable Expenses and (b) Continue Employee Benefits and Programs and (II) Granting Related Relief [Dkt. No. 4]

- Debtors' Emergency Motion for Entry of an Order (I) Authorizing the Debtors to (a) Continue Insurance Coverage Entered Into Prepetition and Satisfy Prepetition Obligations Related Thereto and (b) Renew, Amend, Supplement, Extend or Purchase Insurance Policies and (II) Granting Related Relief [Dkt. No. 6]

- Notice of Designation as Complex Chapter 11 Bankruptcy Case [Dkt. No. 3]

- Order Granting Complex Case Treatment [Dkt. No. 19]

- Declaration of Timothy Evans, Chief Financial Officer of GWG Holdings, Inc., in Support of Chapter 11 Petitions and First Day Motions [Dkt. No. 17]

- Notice of Electronic First Day Hearing [Dkt. No. 51]

7. Additionally, on the 20th day of April, 2022, DRC, under my supervision, caused true and accurate copies of the following documents to be served on the Taxing Authorities via Federal Express Priority Overnight delivery on those listed on **Exhibit 10** and via USPS Express Mail Overnight on those listed on **Exhibit 11**:

- Debtors' Emergency Motion for an Order (I) Authorizing the Payment of Certain Taxes and Fees and (II) Granting Related Relief [Dkt. No. 11]
- Notice of Designation as Complex Chapter 11 Bankruptcy Case [Dkt. No. 3]
- Order Granting Complex Case Treatment [Dkt. No. 19]
- Declaration of Timothy Evans, Chief Financial Officer of GWG Holdings, Inc., in Support of Chapter 11 Petitions and First Day Motions [Dkt. No. 17]
- Notice of Electronic First Day Hearing [Dkt. No. 51]

8. Additionally, on the 20th day of April, 2022, DRC, under my supervision, caused true and accurate copies of the following documents to be served on the Insurance Parties via USPS Express Mail Overnight on those listed on **Exhibit 12** and via Federal Express Priority Overnight delivery on those listed on **Exhibit 13**:

- Debtors' Emergency Motion for Entry of an Order (I) Authorizing the Debtors to (a) Continue Insurance Coverage Entered Into Prepetition and Satisfy Prepetition Obligations Related Thereto and (b) Renew, Amend, Supplement, Extend or Purchase Insurance Policies and (II) Granting Related Relief [Dkt. No. 6]
- Notice of Designation as Complex Chapter 11 Bankruptcy Case [Dkt. No. 3]
- Order Granting Complex Case Treatment [Dkt. No. 19]
- Declaration of Timothy Evans, Chief Financial Officer of GWG Holdings, Inc., in Support of Chapter 11 Petitions and First Day Motions [Dkt. No. 17]
- Notice of Electronic First Day Hearing [Dkt. No. 51]

9. Finally, on the 20th day of April, 2022, DRC, under my supervision, caused true and accurate copies of the following documents to be served via electronic mail on: (1) the

Master Service list parties listed on **Exhibit 1**; (2) the Bondholders listed on **Exhibit 4**; (3) the DTC Participants listed on **Exhibit 5**; (4) the registered common equity holders listed on **Exhibit 6**; and (5) the registered preferred equity holders listed on **Exhibit 7**:

- Agenda For First Day Hearing On First Day Motions Scheduled For April 21, 2022 At 3:30 P.M. (Prevailing Central Time), Before Judge Isgur At The United States Bankruptcy Court For The Southern District Of Texas, At Courtroom 404, 515 Rusk Street, Houston, Texas 77002 [Dkt. No. 53]

10. I declare under penalty of perjury that the foregoing is true and correct to the best of my personal knowledge. Executed this 21st day of April, 2022, Brooklyn, New York.

By Edward A. Calderon
Edward A. Calderon

Sworn before me this 21st day of April, 2022

Sung Jae Kim
Notary Public

SUNG JAE KIM
NOTARY PUBLIC, STATE OF NEW YORK
Registration No. 01KI6211176
Qualified in Queens County
My Commission Expires: September 14, 2025

EXHIBIT 1

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Records Printed : **62**

EXHIBIT 2

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EXHIBIT 3

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Exhibit Page
MASTER SERVICE LIST

000001P001-1488S-002
FRANCHISE TAX BOARD
BANKRUPTCY SECTION MSA-340
PO BOX 2952
SACRAMENTO CA 95812

000002P001-1488S-002
INTERNAL REVENUE SVC
CENTRALIZED INSOLVENCY OPERATION
PO BOX 7346
PHILADELPHIA PA 19101

000033P001-1488S-002
NATIONAL FOUNDERS LP
AS ADMINISTRATIVE AGENT
PO BOX 1073
WILMINGTON DE 19899-

000118P001-1488S-002
TENNESSEE ATTORNEY GENERAL
HERBERT H SLATERY III
PO BOX 20207
NASHVILLE TN 37202

Records Printed : **4**

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032170P001-1488A-002F
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032544P001-1488A-002F
WELLS FARGO SECURITIES, LLC
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032544P001-1488A-002F
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GWG Holdings, Inc., et al.
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EXHIBIT 6

GWG Holdings, Inc., et al.
Electronic Mail
Exhibit Page
COMMON EQUITY

000783P002-1488A-002H
DELAWARE TRUST CO AS TRUSTEE
FBO: LT-26A CUSTODY TRUST
JAMES GRIER
251 LITTLE FALLS DR
WILMINGTON DE 19808
JGRIER@DELAWARETRUST.COM

000784P002-1488A-002H
DELAWARE TRUST CO AS TRUSTEE
FBO: LT-25A CUSTODY TRUST
JAMES GRIER
251 LITTLE FALLS DR
WILMINGTON DE 19808
JGRIER@DELAWARETRUST.COM

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DELAWARE TRUST CO AS TRUSTEE
FBO: LT-24A CUSTODY TRUST
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FBO: LT-23A CUSTODY TRUST
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012139P002-1488A-002H
DELAWARE TRUST CO AS TRUSTEE
FBO LT8 EXCHANGE TRUST
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FBO LT7 EXCHANGE TRUST
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FBO LT6 EXCHANGE TRUST
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017808P001-1488A-002H
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018088P001-1488A-002H
MHT FINANCIAL LLC
MANAGING MEMBER
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STE 1950
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EXHIBIT 7

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GWG Holdings, Inc., et al.
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EXHIBIT 8

GWG Holdings, Inc., et al.
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NOL MOTION PARTIES-SUBSTANTIAL SHAREHOLDERS

017770P002-1488A-002D
ALTIVERSE CAPITAL MARKETS
325 N ST PAUL ST STE 4850
DALLAS TX 75201

017771P001-1488A-002D
BENEFICIENT CAPITAL CO LLC
325 N SAINT PAUL ST STE 4850
DALLAS TX 75201-3888

000783P002-1488A-002D
DELAWARE TRUST CO AS TRUSTEE
FBO: LT-26A CUSTODY TRUST
JAMES GRIER
251 LITTLE FALLS DR
WILMINGTON DE 19808

000784P002-1488A-002D
DELAWARE TRUST CO AS TRUSTEE
FBO: LT-25A CUSTODY TRUST
JAMES GRIER
251 LITTLE FALLS DR
WILMINGTON DE 19808

000785P002-1488A-002D
DELAWARE TRUST CO AS TRUSTEE
FBO: LT-24A CUSTODY TRUST
JAMES GRIER
251 LITTLE FALLS DR
WILMINGTON DE 19808

000786P002-1488A-002D
DELAWARE TRUST CO AS TRUSTEE
FBO: LT-23A CUSTODY TRUST
JAMES GRIER
251 LITTLE FALLS DR
WILMINGTON DE 19808

012139P002-1488A-002D
DELAWARE TRUST CO AS TRUSTEE
FBO LT8 EXCHANGE TRUST
JAMES GRIER
251 LITTLE FALLS DR
WILMINGTON DE 19808

012140P002-1488A-002D
DELAWARE TRUST CO AS TRUSTEE
FBO LT7 EXCHANGE TRUST
JAMES GRIER
251 LITTLE FALLS DR
WILMINGTON DE 19808

012141P002-1488A-002D
DELAWARE TRUST CO AS TRUSTEE
FBO LT6 EXCHANGE TRUST
JAMES GRIER
251 LITTLE FALLS DR
WILMINGTON DE 19808

012142P002-1488A-002D
DELAWARE TRUST CO AS TRUSTEE
FBO LT5 EXCHANGE TRUST
JAMES GRIER
251 LITTLE FALLS DR
WILMINGTON DE 19808

012143P002-1488A-002D
DELAWARE TRUST CO AS TRUSTEE
FBO LT4 EXCHANGE TRUST
JAMES GRIER
251 LITTLE FALLS DR
WILMINGTON DE 19808

012144P002-1488A-002D
DELAWARE TRUST CO AS TRUSTEE
FBO LT3 EXCHANGE TRUST
JAMES GRIER
251 LITTLE FALLS DR
WILMINGTON DE 19808

018088P001-1488A-002D
MHT FINANCIAL LLC
MANAGING MEMBER
2021 MCKINNEY AVE
STE 1950
DALLAS TX 75201

021305P001-1488A-002D
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EXHIBIT 9

GWG Holdings, Inc., et al.
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CASH MANAGEMENT BANKS

021297P001-1488A-002A
BANK OF UTAH
PEGGY HAWKINS
50 S 200 E
SALT LAKE CITY UT 84111

021298P001-1488A-002A
BELL BANK
JASON SCHULLER
5500 WAYZATA BLVD
MINNEAPOLIS MN 55416

021299P001-1488A-002A
BELL BANK
MELISSA DEIKE
3100 13TH AVE S
FARGO ND 58103

021300P001-1488A-002A
JPMORGAN
MARGIE PALACIOS
600 TRAVIS ST
FL 9
HOUSTON TX 77002

021301P001-1488A-002A
WELLS FARGO
MATTHEW JORJORIAN
600 S 4TH ST
MINNEAPOLIS MN 55415

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EXHIBIT 10

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Exhibit Page
TAXING AUTHORITIES

031687P001-1488A-002B
CALIFORNIA FRANCHISE TAX BOARD
600 W SANTA ANA BLVD
STE 300
SANTA ANA CA 92701

031688P001-1488A-002B
MASSACHUSETTS DEPT OF REVENUE
200 ARLINGTON ST
CHELSEA MA 02150

017555P002-1488A-002B
MINNESOTA DEPT OF REVENUE
600 NORTH ROBERT ST
ST. PAUL MN 55101

000249P001-1488A-002B
MINNESOTA REVENUE
MAIL STATION 1275
SAINT PAUL MN 55145-1275

017562S001-1488A-002B
NEW JERSEY DIVISION OF TAXATION
3 JOHN FITCH WAY
TRENTON NJ 08611

017565S001-1488A-002B
NEW YORK DEPT OF TAX AND FINANCE
W AVERELL HARRIMAN STATE OFFICE BUILDING
BUILDING 8/8A
ALBANY NY 12207

001877S001-1488A-002B
PUBLIC CO ACCOUNTING OVERSIGHT BOARD
1666 K STREET NW
SUITE 300
WASHINGTON DC 20006-2803

017574S001-1488A-002B
SOUTH CAROLINA DEPT OF REVENUE
300A OUTLET POINTE BLVD.
COLUMBIA SC 29210

017576P001-1488A-002B
STATE OF CONNECTICUT DEPT OF REVENUE SVC
25 SIGOURNEY ST
STE 2
HARTFORD CT 06106

017576S001-1488A-002B
STATE OF CONNECTICUT DEPT OF REVENUE SVC
450 COLUMBUS BLVD
HARTFORD CT 06103

017577P001-1488A-002B
STATE OF DELAWARE DIVISION OF REVENUE
CARVEL STATE OFFICE BUILDING
820 N FRENCH ST
WILMINGTON DE 19801

017580P001-1488A-002B
TENNESSEE DEPT OF REVENUE
ANDREW JACKSON BUILDING
500 DEADRICK ST
NASHVILLE TN 37242

017581S001-1488A-002B
TEXAS COMPTROLLER OF PUBLIC ACCOUNTS
LYNDON B JOHNSON STATE OFFICE BUILDING
111 EAST 17TH STREET
AUSTIN TX 78774

000311P001-1488A-002B
UTAH STATE TAX COMMISSION
210 NORTH 1950 W
SALT LAKE CITY UT 84134-0180

Records Printed : **14**

EXHIBIT 11

GWG Holdings, Inc., et al.
USPS Express Mail
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TAXING AUTHORITIES

000209P001-1488A-002B
CALIFORNIA FRANCHISE TAX BOARD
PO BOX 942857
SACRAMENTO CA 94257

017537P001-1488A-002B
CALIFORNIA FRANCHISE TAX BOARD
BANKRUPTCY BE MS A345
PO BOX 2952
SACRAMENTO CA 95812

017540P001-1488A-002B
COMMONWEALTH OF MASSACHUSETTS DEPT OF REVENUE
PO BOX 7010
BOSTON MA 02204-

000247P001-1488A-002B
MASSACHUSETTS DEPT OF REVENUE
PO BOX 7065
BOSTON MA 02204

017562P001-1488A-002B
NEW JERSEY DIVISION OF TAXATION
BANKRUPTCY SECTION
PO BOX 245
TRENTON NJ 08695

017565P001-1488A-002B
NEW YORK DEPT OF TAX AND FINANCE
BANKRUPTCY SECTION
PO BOX 5300
ALBANY NY 12205

000262P001-1488A-002B
NEW YORK STATE CORP TAX
CORP V
PO BOX 15163
ALBANY NY 12212

001877P001-1488A-002B
PUBLIC CO ACCOUNTING OVERSIGHT BOARD
PO BOX 418631
BOSTON MA 02241

001918P001-1488A-002B
SC DEPT OF REVENUE
PO BOX 2535
COLUMBIA SC 29202

017574P001-1488A-002B
SOUTH CAROLINA DEPT OF REVENUE
301 GERVAIS ST
PO BOX 125
COLUMBIA SC 29201-

001959P002-1488A-002B
STATE OF DELAWARE - DIVISION OF CORPS
PO BOX 5509
DOVER DE 19903-

001959S001-1488A-002B
STATE OF DELAWARE - DIVISION OF CORPS
PO BOX 898
DOVER DE 19903-

017581P001-1488A-002B
TEXAS COMPTROLLER OF PUBLIC ACCOUNTS
PO BOX 13528 CAPITOL STATION
AUSTIN TX 78711

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EXHIBIT 12

GWG Holdings, Inc., et al.
USPS Express Mail
Exhibit Page
INSURANCE PARTIES

002043P001-1488A-002C
USI SOUTHWEST DALLAS
PO BOX 61187
VIRGINIA BEACH VA 23466-

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EXHIBIT 13

GWG Holdings, Inc., et al.
Federal Express
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INSURANCE PARTIES

021306P001-1488A-002C
ACE AMERICAN INSURANCE CO
436 WALNUT ST
PHILADELPHIA PA 19106

021307P001-1488A-002C
ALLIANZ GLOBAL RISKS US INSURANCE CO
225 W WASHINGTON ST
STE 1800
CHICAGO IL 60606-3484

021308P001-1488A-002C
ALLIED WORLD NATIONAL ASSURANCE CO
199 WATER ST
24TH FLOOR
NEW YORK NY 10038

021309P001-1488A-002C
ALLIED WORLD SPECIALTY INSURANCE CO
1690 NEW BRITAIN AVE
STE 101
FARMINGTON CT 06032

021310P001-1488A-002C
ARGONAUT INSURANCE CO
10101 REUNION PL
STE 500
SAN ANTONIO TX 78216

021311P001-1488A-002C
ASCOT INSURANCE CO
55 W 46TH ST
26 FL
NEW YORK NY 10036

021312P001-1488A-002C
ASSOCIATED INDUSTRIES INS. CO INC
903 NORTHWEST 65TH ST
BOCA RATON FL 33487

021313P001-1488A-002C
ATLANTIC SPECIALTY INSURANCE CO
605 HIGHWAY 169 NORTH
STE 800
PLYMOUTH MN 55441

021314P001-1488A-002C
BEAZLEY INSURANCE CO INC
30 BATTERSON PK RD
FARMINGTON CT 06032

021315P001-1488A-002C
BERKLEY INSURANCE CO
475 STEAMBOAT RD
1ST FL
GREENWICH CT 06830-7144

021316P001-1488A-002C
BERKSHIRE HATHAWAY SPECIALTY INS CO
1 LINCOLN ST
23RD FL
BOSTON MA 02111

021317P001-1488A-002C
CERTAIN UNDERWRITERS AT LLOYDS
181 W MADISON ST
STE 3870
CHICAGO IL 60602

021318P001-1488A-002C
CONTINENTAL CASUALTY CO
151 N FRANKLIN ST
CHICAGO IL 60606

021319P001-1488A-002C
CRUM AND FORSTER SPECIALTY INSURANCE CO
305 MADISON AVE
MORRISTOWN NJ 07962

000090P001-1488A-002C
EMERSON EQUITY LLC
155 BOVET RD
STE 725
SAN MATEO CA 94402

021320P001-1488A-002C
ENDURANCE AMERICAN INSURANCE CO
4 MANHATTANVILLE RD
PURCHASE NY 10577-2139

021321P001-1488A-002C
ENDURANCE RISK SOLUTIONS ASSURANCE CO
4 MANHATTANVILLE RD
PURCHASE NY 10577-2139

021322P001-1488A-002C
FREEDOM SPECIALTY INSURANCE CO
7 WORLD TRADE CTR
250 GREENWICH ST 7TH FLOOR
NEW YORK NY 10007

000878P002-1488A-002C
GREAT AMERICAN LIFE INSURANCE CO
POLICY OWNER SERVICES
301 E 4TH ST FL 10
CINCINNATI OH 45202

021323P001-1488A-002C
INDIAN HARBOR INSURANCE CO
70 SEAVIEW AVE
STAMFORD CT 06902-6040

021324P001-1488A-002C
LLOYDS SYNDICATE 2623 BEAZLY FURLONG
60 GREAT TOWER ST
PLANTATION PLACE SOUTH
LONDON EC3R 5AD
UNITED KINGDOM

021325P001-1488A-002C
MARKEL AMERICAN INSURANCE CO
4521 HIGHWOODS PKWY
GLEN ALLEN VA 23068

021326P001-1488A-002C
NATIONAL UNION FIRE INS PITTSBURGH PA
175 WATER ST
NEW YORK NY 10038

021327P001-1488A-002C
OLD REPUBLIC INSURANCE CO
70 PINE ST
50TH FLOOR
NEW YORK NY 10005

021328P001-1488A-002C
QBE INSURANCE CORP
55 WATER ST
19TH FLOOR
NEW YORK NY 10041

021329P001-1488A-002C
RSUI INDEMNITY CO
945 EAST PACES FERRY RD NE
STE 1800
ATLANTA GA 30326

021330P001-1488A-002C
STRATFORD INSURANCE CO
300 KIMBALL DR
STE 500
PARSIPPANY NJ 07054

021331P001-1488A-002C
TWIN CITY FIRE INSURANCE CO
1 HARTFORD PLAZA
STE 1685
HARTFORD CT 06155

GWG Holdings, Inc., et al.
Federal Express
Exhibit Pages
INSURANCE PARTIES

021332P001-1488A-002C
US SPECIALTY INSURANCE CO
5601 GRANITE PKWY
STE 1100
PLANO TX 75024

002043S001-1488A-002C
USI SOUTHWEST DALLAS
2711 N HASKELL AVE
STE 2000
DALLAS TX 75204-2914

002043S002-1488A-002C
USI SOUTHWEST DALLAS
14241 DALLAS PKWY
STE 700
DALLAS TX 75254

021333P001-1488A-002C
WESTCHESTER FIRE INSURANCE CO
436 WALNUT ST
PHILADELPHIA PA 19106

021334P001-1488A-002C
XL SPECIALTY INSURANCE CO
70 SEAVIEW AVE
STE 500
STAMFORD CT 06902